

FORM LM-3 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

FOR USE ONLY BY LABOR ORGANIZATIONS WITH LESS THAN \$250,000 IN TOTAL ANNUAL RECEIPTS

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 01-31-2025

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 001-392	2. PERIOD COVERED From 01/01/2022 Through 12/31/2022	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - Is this a terminal report:	No No No
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4. AFFILIATION OR ORGANIZATION NAME ELECTRICAL WORKERS IBEW AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)		
		First Name William	Last Name Shank	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION	6. DESIGNATION NBR 1096	P.O Box - Building and Room Number PO BOX 242		
7. UNIT NAME (if any)		Number and Street 619 Washington Street		
9. Are your organization's records kept at its mailing address?		City Bolivar		
		State PA	ZIP Code + 4 159230242	
Yes				

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section VI on penalties in the instructions.)

57. SIGNED: Jason K Burns	PRESIDENT	58. SIGNED: William Shank	TREASURER
Date: Mar 27, 2023	Contact Info: 724-875-3962	Date: Mar 24, 2023	Contact Info: 724-676-5454

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During the Reporting Period Did Your Organization:

- 10. Have a "subsidiary organization" as defined in Section X of the instructions? No
- 11. Create or participate in the administration of a trust or other fund or organization which provides benefits for members or their beneficiaries? No
- 12. Have a Political Action Committee (PAC) fund? No
- 13. Acquire or dispose of any goods or property in any manner other than purchase or sale? No
- 14. Have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? Yes
- 15. Discover any loss or shortage of funds or other property? (Answer "Yes" even if there has been repayment or recovery.) No
- 16. Have any officer who was paid \$10,000 or more by your organization and also received \$10,000 or more as an officer or employee of another labor organization or of an employee benefit plan? No
- 17. Pay any employee salary, allowances, and other expenses which, together with any payments from affiliates, totaled more than \$10,000? No
- 18. Have loans totaling more than \$250 to any officer, employee, or member, or make any loans to a business enterprise? No

- 19. How many members did your organization have at the end of the reporting period? 152
- 20. What is the maximum amount recoverable under your organization's fidelity bond for a loss caused by any officer or employee of your organization? \$25,000
- 21. During the reporting period, did your organization have any changes in its constitution or bylaws (other than rates of dues and fees) or in practices/procedures listed in the instructions? No
- 22. What is the date of the labor organization's next regular election of officers? 06/2023
- 23. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	10.63	per WEEKLY	10.63	10.63
(b) Initiation Fees	7.5	per ONCE	7.5	7.5
(c) Transfer Fees		per		
(d) Work Permits		per		

24. ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

(A) Name (List all persons who held office during the reporting period even if they received no salary or other disbursements)		(C) Status *	Gross Salary (before taxes and other deductions) (D)	Allowances and Other Disbursements (E)	TOTAL (F)
(B) Title (Enter title of officer, such as PRESIDENT or TREASURER)					
SHANK	WILLIAM	M			
TREASURER		C	\$900	\$0	\$900
BURNS	JASON	K			
PRESIDENT		C	\$900	\$0	\$900
CLAWSON	CHRISTOPHER	M			
Financial Secretary		C	\$900	\$0	\$900
PEASE	JAMES				
Recording Secretary		C	\$900	\$0	\$900
ROSS	JONATHAN	H			
Vice President		C	\$540	\$0	\$540
LUKACS	BRYAN	J			
Chief Steward		C	\$540	\$0	\$540
CROCKER	KEVIN	J			
Executive Board		C	\$360	\$0	\$360
WEISTER	JEFFREY	G			
Executive Board		C	\$360	\$0	\$360
Moore	PATRICK	L			
Executive Board		C	\$360	\$0	\$360
Kovac	CHRIS	M			
Executive Board		C	\$450	\$0	\$450
Total Disbursements to Officers			\$6,210	\$0	\$6,210
				Less Deductions	\$0
				Net Disbursements	\$6,210
** Code (C) Status: past officer - P; continuing officer - C; new officer during the reporting period - N.			(If any officer was not elected at a regular election in accordance with your organization's constitution and bylaws, explain in Item 56.)		

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STATEMENT A - ASSETS AND LIABILITIES

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ASSETS	Start of Reporting Period (A)	End of Reporting Period (B)	LIABILITIES	Start of Reporting Period (C)	End of Reporting Period (D)
25. Cash	\$153,111	\$150,846	32. Accounts Payable	\$0	\$0
26. Loans Receivable	\$0	\$0	33. Loans Payable	\$0	\$0
27. U.S. Treasury Securities	\$0	\$0	34. Mortgages Payable	\$0	\$0
28. Investments	\$0	\$0	35. Other Liabilities	\$0	\$0
29. Fixed Assets	\$0	\$0	36. TOTAL LIABILITIES	\$0	\$0
30. Other Assets	\$0	\$0			
31. TOTAL ASSETS	\$153,111	\$150,846	37. NET ASSETS	\$153,111	\$150,846

STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS	AMOUNT	CASH DISBURSEMENTS	AMOUNT
38. Dues	\$67,851	45. To Officers (from item 24)	\$6,210
39. Per Capita Tax	\$0	46. To Employees (less deductions)	\$2,565
40. Fees, Fines, Assessments, Work Permits	\$0	47. Per Capita Tax	\$36,982
41. Interest and Dividends	\$42	48. Office and Administrative Expense	\$1,518
42. Sale of Investments and Fixed Assets	\$0	49. Professional Fees	\$4,466
43. Other Receipts	\$293	50. Benefits	\$0
44. TOTAL RECEIPTS	\$68,186	51. Contributions, Gifts, and Grants	\$520
If total receipts reported in Item 44 are \$250,000 or more, your organization must file Form LM-2 instead of this form.		52. Purchase of Investments and Fixed Assets	\$0
		53. Loans Made	\$0
		54. Other Disbursements	\$18,190
		55. TOTAL DISBURSEMENTS	\$70,451

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56. ADDITIONAL INFORMATION SUMMARY

Question 14: AUDITED BY BUCKLER, MCKENNEY & NADZADI, P.C.

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